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Attorneys for UBS AG

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**STATEMENT OF UBS AG
IN SUPPORT OF APPROVAL OF DEBTORS' DISCLOSURE STATEMENT
FOR SECOND AMENDED JOINT CHAPTER 11 PLAN**

UBS AG, through its undersigned counsel, hereby files this statement in support of this Court's approval of the Debtors' Disclosure Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Affiliated Debtors Pursuant to Section 1125 of the Bankruptcy Code [Docket No. 18205] (the "Disclosure Statement"), filed by Lehman Brothers Holdings Inc. and its affiliated chapter 11 debtors (collectively, the "Debtors") on July 1, 2011 in the above-captioned case.

UBS AG is party to a Plan Support Agreement (the “PSA”) with the Debtors. Subject to the terms and conditions of the PSA, UBS AG supports the approval of the Disclosure Statement.

Dated: August 11, 2011
New York, New York

BINGHAM MCCUTCHEN LLP

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